Join Spirit Super

1800 005 166 info@spiritsuper.com.au GPO Box 1547, Hobart TAS 7001

Alternatively you can apply online at spiritsuper.com.au/join

Section 1 Date of birth (DD MM YYYY) Mr Mrs Ms Miss Other Your personal Last name details First name Middle name/s Male Female Residential address Suburb/Town/City State Postcode Postal address as above OR Suburb/Town/City State Postcode Mobile Home phone Work phone Email Tax file number (TFN) You don't have to provide your TFN, but you may pay extra tax, miss out on government incentives

and you can't make personal contributions. See our How super is taxed fact sheet available at



spiritsuper.com.au/pds for more information.

Section 2

Choose your non-binding beneficiaries

Nominating your beneficiaries is important as it tells us who to pay your super to if you pass away. Only certain people can receive super death benefits. For more information, see our *How super works* fact sheet available at **spiritsuper.com.au/pds**. To make your nomination binding on the trustee, complete our *Make a binding death benefit nomination* form available at **spiritsuper.com.au/forms**.

Beneficiary details	Relationship (tick one only)	Benefit %
Mr Mrs Ms Miss Dr Date of birth (DDMMYYYY)	Spouse	%
	Child	
First name		
	Interdependency relationship	
Last name	Financial dependant	
	Estate/legal personal representative	
Beneficiary details	Relationship (tick one only)	Benefit %
Mr Mrs Ms Miss Dr Date of birth (DDMMYYYY)	Spouse	%
	Child	
First name	Interdependency	
Last name	relationship	
	Financial dependant	
	Estate/legal personal representative	
Beneficiary details	Relationship (tick one only)	Benefit %
Mr Mrs Ms Miss Dr Date of birth (DDMMYYYY)		
	Spouse	%
First name	Child	
	Interdependency relationship	
Last name	Financial dependant	
	Estate/legal personal	
	representative	
Beneficiary details	Relationship (tick one only)	Benefit %
Mr Mrs Ms Miss Dr Date of birth (DDMMYYYY)	Spouse	%
First years	Child	
First name	Interdependency	
Last name	relationship	
	Financial dependant	
	Estate/legal personal representative	
Total must equal 100%		1 0 0 %

If you have more beneficiaries, provide the details on a separate sheet that you've signed and dated.

Section 3

Choose your investments

You can choose to invest in one or a combination of different investment options.

If you don't make a choice, you'll be invested in the Balanced (MySuper) investment option.

You can change your investments, including your investment option(s) for future transactions:

- in Member Online
- by calling 1800 005 166 or
- by completing the Change your investments form.

For more information, refer to the Investment guide.

Investment option	Investment %	
Growth	%	
Sustainable	%	
Balanced (MySuper)	%	
Moderate	%	
Conservative	%	
Australian shares	%	
International shares	%	
Diversified fixed interest	%	
Cash	%	
Total	100%	

Section 4

Keeping up-to-date

Please keep me up-to-date with extra products and services offered to members by Spirit Super, related or other companies. **Note** that if you don't complete this section, we'll assume you agree to receive these communications.

Yes

No

Section 5

Receive statements and disclosures online We make your statements and disclosures available in your **Member Online** Inbox. We'll send you an email to let you know when it's available to download. Once available, you can access these at any time.

You can opt out of receiving your statements and disclosures online by ticking the box below. You can also opt out in **Member Online** or by calling us on **1800 005 166**.

No. I don't want to receive these online. I want to receive paper copies.

Section 6

Important information about insurance

Once you've joined Spirit Super and received your welcome letter you can register for **Member Online**. You'll then be able to see what default insurance cover you may be entitled to and what this default cover would cost. You may also have the option to opt in early to this cover or opt out altogether.

Section 7

Member declaration

I apply to become a member of Spirit Super and I acknowledge that:

- I've received, read and understood the *Member guide*, including any reference material, and agree to be bound by it
- I'll be bound by the policies, procedures, trust deed and rules that govern Spirit Super and the relevant law
- if I'm eligible for payment and I don't give instructions, the trustee may continue to hold my benefits and administer my super in accordance with my current instructions
- I consent to the use of my personal information as outlined in Spirit Super's *Privacy policy* available at spiritsuper.com.au/privacy-policy or by calling us on 1800 005 166
- the trustee has advised me to obtain personal financial advice and I've received all the information I
 need to understand the choices I've made
- · the information provided by me is true and correct.

Your signature	Date (DD MM YYYY)



Return the completed, signed and dated form to <u>info@spiritsuper.com.au</u> or Spirit Super, GPO Box 1547, Hobart TAS 7001. This application accompanies our *Member guide* issued 1 April 2021.

